

**Attention: Affected Persons of CBi-Electric Telecom Cables Proprietary Limited (In Business Rescue)**

1. Delivered by:
  - 1.1. E-mail to Affected Persons
  - 1.2. Hand to Trade Unions and certain Creditors
2. Displayed –
  - 2.1. On notice boards at the registered office and principal place of business of the Company and anywhere where Employees are employed
  - 2.2. Published on the website maintained by the Company and accessible to Affected Persons

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**NOTICE OF AMENDMENTS TO THE PUBLISHED BUSINESS RESCUE PLAN OF CBI-ELECTRIC TELECOM CABLES (PTY) LTD (“THE COMPANY”)**

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**19 June 2023**

- 1 Capitalised terms used but not defined in this notice, shall bear the meaning as defined in the Business Rescue Plan, as published on 24 May 2022, Adopted on 7 June 2022, ("**the Plan**") and amended on 10 December 2022 and on 20 April 2023.
- 2 Affected Persons’ attention is drawn to the provisions of paragraph 12 of the Plan.
- 3 The Plan provides at paragraph 12.2 that the Business Rescue Practitioner ("**BRP**") shall have the ability, in his sole and absolute discretion, to amend, modify or vary any provision of the Plan, provided that:
  - Any amendment will not be materially prejudicial to any of the Affected Persons; and
  - At all times, the BRP acts reasonably.
- 4 Per paragraph 12.3, any amendment will be deemed to take effect 24 hours after the date of written notice of the amendment to all Affected Persons.
- 5 The BRP of the Company, hereby notifies all Affected Persons of the following amendments to the Plan:

<b>Clause of the Adopted Business Rescue Plan (as amended)</b>	<b>Amendment</b>
Paragraph C.2 of the Executive Summary on Page 6	Replace the date of 30 June 2023 with 31 August 2023

Para. D.2. of the Executive Summary on page 7	Replace the date of 30 June 2023 with 31 August 2023
Para. 5.4.2. of the Summary of Proposals on page 21	Replace the date of 30 June 2023 with 31 August 2023

- 6 The BRP of the Company needs to extend the dates due to delays encountered in the process of completing the PCF loan and share sale and purchase transaction referred to in the 10<sup>th</sup> Status Report published on 4 April 2023.
- 7 All Affected Persons are reminded that all notices and the Plan, as amended, may be viewed on the Company's website by following this link: <https://www.cbitele.com>

Yours faithfully



**Neil Hablutzel**

Business Rescue Practitioner